

BM: EXTERNAL DEBT CREATED, REPAID OR REDEEMED AND EXPECTED BORROWING

BM : EXTERNAL DEBT CREATED, REPAID OR REDEEMED AND EXPECTED BORROWING													
Save File as : Muncde_BM_ccyy_Qn.XLS (e.g.: GT411_BM_2010_Q1)													
Change Year End (ccyy) to Financial Year End (e.g.: 2010 for year 2009/2010) and Quarter (Qn) to Quarter End (e.g.: Q1 for Quarter 1)													
Change Muncde to your own municipal code (e.g.: GT411)													
To Save File press the following keys at the same time with Caps Lock off: Ctrl Shift S													
Municipality	Year End	Quarter	Loans										
DC22	2017	Q1 July-Sept	Yes			Principal	Council						
Loan Instrument No	Municipality Reference No	Start Date (ccyy/mm/dd)	Planned End Date (ccyy/mm/dd)	Loan Term Year/Month/Day	Term (no)	Debt raised at the Inception (Rand)	Resolution Date (ccyy/mm/dd)	Loan Fees (Rand)	Commitment Fees (Rand)	Loan Raised for	Loan Type	Loan Security	Loan Source
1	10434	1996/04/01	2016/03/31	Y	20	4 500 000					LT - Long-Term Loans (07)	Other Securities (05)	Development Bank of SA (03)
2	10394	1996/04/01	2016/03/31	Y	20	88 906					LT - Long-Term Loans (07)	Other Securities (05)	Development Bank of SA (03)
3	10180	1996/01/04	2016/03/31	Y	20	4 500 000					LT - Long-Term Loans (07)	Other Securities (05)	Development Bank of SA (03)
4	10392	1995/01/10	2015/09/30	Y	21	4 500 000					LT - Long-Term Loans (07)	Other Securities (05)	Development Bank of SA (03)
5	10158	1996/10/01	2016/09/30	Y	20	5 337 657					LT - Long-Term Loans (07)	Other Securities (05)	Development Bank of SA (03)
6	10395	1997/04/01	2017/03/31	Y	20	1 769 702					LT - Long-Term Loans (07)	Other Securities (05)	Development Bank of SA (03)
7	13851	2006/10/01	2018/09/30	Y	12	7 500 000					LT - Long-Term Loans (07)	Other Securities (05)	Development Bank of SA (03)
8	12007528	2014/06/30	2017/03/31	Y	3	200 000 000					LT - Long-Term Loans (07)	Other Securities (05)	Development Bank of SA (03)
9	12007869	2015/12/31	2030/12/31	Y	15	230 000 000					LT - Long-Term Loans (07)	Other Securities (05)	Development Bank of SA (03)
10					0								
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BM : EXTERNAL DEBT CREA		
Save File as : Muncde_BM_coy		
Change Year End (ccyy) to Fin		
Change Muncde to your own m		
To Save File press the followin		
Municipality	Year End	
DC22	2017	
Loan	Municipality	Loan
Instrument	Loan	Institution
No	Reference No	(max 40 chars)
1	10434	
2	10394	
3	10180	
4	10392	
5	10158	
6	10395	
7	13851	
8	12007528	
9	12007869	
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BM : EXTERNAL DEBT CREA											
Save File as : Muncde_BM_coy											
Change Year End (ccyy) to Fin											
Change Muncde to your own m											
To Save File press the followin											
Municipality	Year End	Additional									
DC22	2017	Interest	Balance	Debt Repaid	Principal	Balance					
Loan Instrument	Municipality	Loan Purpose	Amortization Structure	Type of interest	Timing of Interest payment	% Interest Rate (2 dec) Per Annum	Paid This Quarter (Rand)	at Begin of Quarter (Rand)	or redeemed This Quarter (Rand)	Accrued This Quarter (Rand)	at End of Quarter (Rand)
No	Reference No										
1	10434	Provision of Infrastructure (01)	Bullet/Straight Line (02)	Fixed (01)	Semi-annually (02)	10.00	0	0	0	0	0
2	10394	Provision of Infrastructure (01)	Bullet/Straight Line (02)	Fixed (01)	Semi-annually (02)	10.00	0	0	0	0	0
3	10180	Provision of Infrastructure (01)	Bullet/Straight Line (02)	Fixed (01)	Semi-annually (02)	10.00	0	0	0	0	0
4	10392	Provision of Infrastructure (01)	Bullet/Straight Line (02)	Fixed (01)	Semi-annually (02)	10.00	0	0	0	0	0
5	10158	Provision of Infrastructure (01)	Bullet/Straight Line (02)	Fixed (01)	Semi-annually (02)	10.00	19 050	389 430	379 957	9 577	0
6	10395	Provision of Infrastructure (01)	Bullet/Straight Line (02)	Fixed (01)	Semi-annually (02)	10.00	11 087	226 652	107 850	5 574	113 289
7	13851	Provision of Infrastructure (01)	Bullet/Straight Line (02)	Fixed (01)	Semi-annually (02)	10.00	132 949	2 263 055	389 300	66 838	1 807 644
8	12007528	Provision of Infrastructure (01)	Bullet/Straight Line (02)	Fixed (01)	Semi-annually (02)	8.72	3 639 067	53 696 485	50 127 001	409 208	339 625
9	12007869	Provision of Infrastructure (01)	Bullet/Straight Line (02)	Fixed (01)	Semi-annually (02)	10.89	0	128 064 892	0	39 173 901	167 238 793
10											0
11											0
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Municipality	Year End	Quarter	Loans			Principal	Council							
DC22	2017	Q1 July-Sept	Yes											
Loan	Municipality	Planned	Loan Term	Term	Debt raised	Resolution	Loan	Commitment	Loan	Loan	Loan	Loan	Loan	Loan
Instrument	Loan	Start Date	End Date	Year/Month/	Value	at the Inception	Date	Fees	Fees	Type	Raised for	Security	Source	
No	Reference No	(ccyy/mm/dd)	(ccyy/mm/dd)	Day	(no)	(Rand)	(ccyy/mm/dd)	(Rand)	(Rand)					
58					0									
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TOTAL														

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Municipality	Year End	
DC22	2017	
Loan	Municipality	Loan
Instrument	Loan	Institution
No	Reference No	(max 40 chars)
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TOTAL		

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Municipality	Year End						Interest	Balance	Debt Repaid	Additional	
DC22	2017						Paid	at Begin	or redeemed	Principal	Balance
Loan	Municipality	Loan	Amortization	Type of	Timing of	% Interest					
Instrument	Loan	Purpose	Structure	interest	Interest	Rate (2 dec)	This Quarter	of Quarter	This Quarter	This Quarter	of Quarter
No	Reference No				payment	Per Annum	(Rand)	(Rand)	(Rand)	(Rand)	(Rand)
58											0
59											0
60											0
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TOTAL						2.059219246	3 802 153	184 640 514	51 004 108	39 665 098	169 499 351

BM: EXTERNAL DEBT CREATED, REPAID OR REDEEMED AND EXPECTED BORROWING

Municipality	Year End	Quarter	Bonds			Issue	Council									
DC22	2017	Q1 July-Sept	Yes													
Bond			Planned	Bond Term	Term	(Total Principal	Resolution	General	Arranger	Bond	Bond	Name of Lead Arranger	Bond	Amortization	Type of	
Instrument	Bond	Start Date	End Date	Year/Month/	Value	Approval)	Date	Fees	Fees	Type	Security		Purpose	Structure	coupon	
No	Code	(ccyy/mm/dd)	(ccyy/mm/dd)	Day	(no)	(Rand)	(ccyy/mm/dd)	(Rand)	(Rand)							
1					0											
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Municipality	Year End			Coupon	Balance	Debt Repaid	Balance
DC22	2017			Paid	at Begin	or redeemed	at End
Bond	Timing of	% Coupon	Rate (2 dec)	This Quarter	of Quarter	This Quarter	of Quarter
Instrument	Bond	coupon	Rate (2 dec)	This Quarter	of Quarter	This Quarter	of Quarter
No	Code	payment	Per Annum	(Rand)	(Rand)	(Rand)	(Rand)
1							0
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61							0
62							0

BM: EXTERNAL DEBT CREATED, REPAYED OR REDEEMED AND EXPECTED BORROWING

Municipality	Year End	Quarter	Bonds			Issue	Council									
DC22	2017	Q1 July-Sept	Yes													
Bond		Planned	Bond Term	Term	(Total Principal	Resolution	General	Arranger	Bond	Bond	Name of Lead Arranger	Bond	Amortization	Type of		
Instrument	Bond	Start Date	End Date	Year/Month/	Value	Approval)	Date	Fees	Fees	Type	Security	Purpose	Structure	coupon		
No	Code	(ccyy/mm/dd)	(ccyy/mm/dd)	Day	(no)	(Rand)	(ccyy/mm/dd)	(Rand)	(Rand)							
63					0											
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TOTAL																

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Municipality	Year End			Coupon	Balance	Debt Repaid	Balance
DC22	2017			Paid	at Begin	or redeemed	at End
Bond		Timing of	% Coupon				
Instrument	Bond	coupon	Rate (2 dec)	This Quarter	of Quarter	This Quarter	of Quarter
No	Code	payment	Per Annum	(Rand)	(Rand)	(Rand)	(Rand)
63							0
64							0
65							0
66							0
67							0
68							0
69							0
70							0
71							0
72							0
73							0
74							0
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89							0
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91							0
92							0
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94							0
95							0
96							0
97							0
98							0
99							0
100							0
TOTAL			0	0	0	0	0

Quarterly Borrowing Monitoring Return Form

(Version 210405_1300)

Purpose

In terms of Circular 26 of the Municipal Finance Management Act (MFMA), municipalities are required to submit the borrowing form upon completion. National Treasury (NT) uses this information to analyse the overall municipal borrowing market with a view to increasing access to capital for infrastructure. This will enable National Treasury to make proper analysis that informs policy developments on the overall municipal borrowing market. This will assist NT to provide sound advice to municipalities that intend to incur additional borrowings as required by section 46(3)(a)(ii) of the MFMA.

Format of Return Form

The return is an Excel spreadsheet with three worksheets (loans, bonds and instructions) and must be submitted electronically each quarter to National Treasury even if the municipality has no borrowings to report.

The database is expecting specific data with specific attributes, the templates should not be changed. If this is not found, problems will arise.

This return form must be submitted each quarter within 15 working days of the end of the quarter.

Ensure the file is saved in the correct format (Muncde_BM_ccyy_Qn.xls) by selecting the correct MunCode, Financial year, period and NO in the case of a NIL return from the drop-down lists.

You may use the inbuilt macro to automatically save using the correct file name. Simultaneously press Shift+Ctrl+S (With "Caps Lock" off) to invoke the macro. Email the Excel (.xls) file to lgdatabase@treasury.gov.za with a subject heading of Financial Reporting Database Input.

Loans/ bonds worksheets

The loans worksheet requires each individual loan instrument to be listed and certain attributes for each completed. The columns are wide enough to display the full descriptions of the drop down lists. This worksheet has been protected.

- All figures are to be entered in whole Rands
- All figures are to be entered as positive (+)

The form is according to the municipal financial year

Column Heading	Instruction
Municipal Code	Select Municipal Code from dropdown list
Financial Year End	Select Financial Year from dropdown list.
Quarter	Select Quarter from dropdown list.
Loans	Select Yes for Loans and No if no loans exist.
Loan Instr No.	The loan instrument number is the system number. This is a unique number and should always remain the same for a particular borrowing instrument.
Muni loan ref No.	The municipality loan reference number is the number that the municipality and the lending institution use to identify the particular instrument.
Start Date (ccyy/mm/dd)	The start date of the loan must be completed in the format stated in the column heading.
Planned End Date (ccyy/mm/dd)	The end date of the loan must be completed in the format stated in the column heading.
Term Unit	This is the auto-generated column that indicated whether the loan is a short or long term. Do not input data on this column.
Term Value	This is the auto-generated column that indicated the tenure of the loan. Do not input data on this column.
Principal Debt raised at the inception	The amount of the loan (capital). The amount should be typed in full rand currency.
Council Resolution Date (ccyy/mm/dd)	The date of the council resolution for the particular loan.
Loan/General Fees	All the admin and other fees associated with the raising of the loan. This could be tender costs, advertising, consultant fees etc.
Commitment Fees	Fees that a lender charges a borrower to keep a line of credit open, or to guarantee a loan at a certain future date even though the credit is not being used at that particular time.
Debt Type	Select from the drop down list: ST - Bank Overdraft (01). Overdrafts payable within 12 months ST - Other Short-Term Loans (02). Short term loans maturing within 12 months ST - Other Securities (06). Any other instrument that is maturing within 12 months and is not included in the list LT - Long-Term Loans (07). Loans maturing over 12 months and used to acquire/build Property, Plant and Equipment LT - Instalment Credit (08). Higher Purchase Instalment. LT - Financial Leases (09). This is an agreement between a finance institution and a municipality whereby the municipality is given use of an asset for an agreed rental amount over a fixed period of time. The municipality must keep the asset for the full LT - Other Securities (14). Any other instrument not included in the list that that is used to finance capital assets and matures over 12 months.
Debt Raised for	Select from the drop down list.
Security	Select from the drop down list.

Loan Source	Select from the drop down list.
Institution	Select from the drop down list.
Loan Purpose	Select from the drop down list.
Amortization Structure	Select from the drop down list.
Type of Interest	Select from the drop down list.
Timing of Interest payment	Select from the drop down list.
Columns T – Y apply to Quarter and Financial year selected to report on.	
% Interest Rate (2 dec) Per Annum	Interest rate charged that Quarter
Interest Paid This Quarter	Amount of interest in Rand value that was paid that quarter
Balance at Begin of Quarter	Opening balance at the beginning of Quarter
Debt Repaid or redeemed This Quarter	From the total amount that was paid to service the debt, how much of it has contributed into reducing the principal or capital that Quarter
Additional Principal Accrued This Quarter	Any additional drawdowns claimed that Quarter
Balance at End of Quarter	Closing balance at end of Quarter

Bond worksheet

This section describes the columns that are specific to bonds only.

Arranger Fees	Fees paid to the lead arranger of the bond
Bond Type	Select from the drop down list
Bond Raised for	Select from the drop down list.
Name of Lead Arranger	Name of the bank that arranged the bond
Bond Purpose	Select from the drop down list
% Coupon Rate (2 dec) Per Annum	Coupon rate fixed at date of issuing the bond